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A special thank you to Rick Hartung for his support of the Fairfield County Foundation and his help with our Annual Report.

# FAIRFIELD COUNTY FOUNDATION

# What We Do

#### **About Us**

The Fairfield County Foundation, a 501(c)(3) non-profit, and its many supporters help to enhance the quality of life and economic viability of our community. The Foundation was formed in 1989, when Probate Judge S. Farrell Jackson challenged our community to establish a foundation to keep significant trust funds invested locally. A small committee of caring citizens joined together to establish the Foundation to provide an entity to administer contributions from individuals, families, corporations and organizations.

#### **Our Mission**

Our mission is to receive and administer charitable gifts that will provide long-term, continuing benefits to Fairfield County and its residents by supporting educational, scientific, cultural, social, environmental, medical and other charitable purposes.

The Foundation is accredited by the National Standards for U.S. Community Foundations Program, demonstrating that it has met the nation's highest philanthropic standards for operational quality, integrity and accountability.

# Our Message to You

#### **Dear Valued Friend of the Foundation,**

There is an old story about two artists – one who painted exquisite landscapes, the other beautiful portraits. Their teacher recognized the unique talent that each student possessed and challenged them to work together to create one painting. The result was a beautiful masterpiece – superior to what either could have created working alone.

As we reflect upon the work of the Foundation since it was founded 25 years ago, we think we have done something similar to the wise art instructor. By bringing together many different donors – each with unique perspectives and ideas – and working collectively to identify needs and causes, as well as effective strategies to address them, we have been able to create a beautiful masterpiece that reaches every corner of the Fairfield County community and will leave a legacy for many generations to come.

Whether it's academic and children's programs, health and wellness projects, the arts and community development, or scholarships for deserving youth, our community is better and has a brighter future because of the generosity of our donors. The accomplishments outlined in this report are a direct reflection of the collective efforts of our big-hearted community. Thank you for everything you do to help us create our community masterpiece.





Judich M. Root

Judy Root Chairman, Board of Trustees

Above left to right: Mindy Farrow, Office Manager Debee Monger, Administrative Assistant Amy Eyman, Executive Director Reneé Reilly, Financial Officer

Staff Members



TILL



John Baughman



Kamilla Sigafoos



Sheila Heath



James Smith



James Barrett, M.D.



Andrew Ogilvie



Penny Wasem



Terry McGhee



Matthew Johnson



Brian Shonk



Richard Warner



Jonathan Clark





# A look back at 2013

Thanks to our remarkable donors, in 2013 we continued to build a legacy and skillfully paint the picture of a better life in Fairfield County.

- \$37,397,176 in total assets as of December 31, 2013
- 158 grants to public charities in Fairfield County, totaling more than \$1,519,013
- \$621,920 through 365 scholarships awarded to Fairfield County students to help in their goal to attain higher education
- \$2,402,090 in contributions, more than 1,000 individuals and families making 1,310 gifts in memory of loved ones, to support a special fund or charity, to establish a new fund or as end of life gifts.
- 21 new funds established:
- 4-H Fairfield County Foundation Fund
- Accessible Field Fund
- James Caple Scholarship Fund
- Harcum Family Fund
- Joseph and PJ Hoover Family Trust Fund
- Mt. Pleasant Kiwanis Scholarship Fund
- Peace Park Fund
- Dr. Thomas E. Stenger Scholarship Fund
- Trinity United Church of Christ Bohr Fund
- Trinity United Church of Christ Fundraising Fund
- Trinity United Church of Christ Memorial Fund
- A closer look at the various elements of our community masterpiece reveals:
  - Grants to agencies that provide critical services including By The Way Medical Mission Free Clinic, Lancaster Fairfield Community Action Agency, Canal Winchester Human Services and Fairfield County Food Pantries.
  - Support for arts and culture through organizations such as Lancaster Festival, Pickerington Community Chorus, Wagnalls Memorial Community Theatre Program and Ohio University Lancaster Campus Wilkes Gallery Renovation Project.
  - Grants that have enhanced the quality of life and activities in our community including Lancaster Bike Trail, Fairfield Industries Community Garden, Family Y RecPlex, Community Outdoor Basketball Court Renovation at Lancaster High School.
  - Support for organizations that serve the health of our citizens such as Tyler's Light-Speak Up, Save a Life; Support Fairfield Center for Disabilities and Cerebral Palsy; Fairfield Mental Health Consumer Group; Community HealthFest; and area TWIGs.

- The Anderson/Black/Community (ABC) Mini-Scholarship Fund
- Big Brothers Big Sisters Agency Fund
- The Nils Gustavson Scholar Athlete Scholarship Fund
- Home School Scholarship Fund
- Jamey Landis Memorial Scholarship Fund
- The Tammy Nusser Foundation Fund
- Sensory Trail Fund
- St. Peter's Lutheran Church Fund
- Trinity United Church of Christ Capital Campaign Fund
- Trinity United Church of Christ Equity Housing Fund

Built in 1895 and listed on the National Register of Historic Places, The Davis Auditorium at the Lancaster Camp Ground has been host to historical figures like William Jennings Bryan, Billy Sunday and President William McKinley, musical talents from across the area and thousands of campers and community members who came to worship and for fellowship.

The building is an engineering marvel. The Auditorium was built using railroad wood bridge trusses with no interior supports to allow for an unobstructed view from any pew. It is the center of the grounds and eight streets radiate out from that hub.

Unfortunately time has taken a toll on the aging structure. In the fall of 2006, the building was deemed unsafe and was forced to close. It is estimated that complete preservation of the building will cost approximately \$500,000.

Efforts to raise funds have been underway since 2007, when association members agreed to establish an account with the Foundation and set a fundraising goal. Having raised more than \$50,000 towards the project, the Foundation decided to contribute to the effort with a grant of \$20,000 from the Wendel Family Fund, which is designated for cultural and civic projects that benefit the residents of Fairfield County.

The money was quickly put to use to help restore parts of the building's foundation and stage area. "It's a really big help," said Bruce Purdy, General Manager of the Lancaster Camp Ground. "We plan to continue raising funds so that the building can be opened again."

Restoring a Community Landmark

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Your Foundation is here to help you build your legacy. We can help you determine your charitable goals, such as deciding if you want family members involved, both now and/ or in the future; consider how much involvement you want in selecting the charitable organizations that will receive grants from your fund; and think about how much you want to give in charitable contributions each year and how you want to give it.

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We make giving easy and effective, accepting a wide variety of gifts and providing donors with a number of charitable options. Our professional staff has in-depth understanding of the issues, opportunities and resources that shape our community. The Foundation has several options for setting up a fund that best meets your giving goals, including the following:

- **Donor-Advised Funds:** This type of fund enables donors or their designees to recommend grants based on their personal charitable interests.
- Unrestricted Funds: Unrestricted Funds are gifts to the Foundation's unrestricted general fund. The principal and income is distributed at the Foundation's discretion in the form of grants to 501(c) (3) organizations. A minimum gift of \$5,000 is required to establish a named fund. Gifts of any amount are accepted into the general fund.
- Scholarship Funds: Individuals, families, companies or organizations can establish Scholarship Funds. Once in place, a Scholarship Fund continues to grow with additional contributions from the original donors, from other contributions and through market growth. The donor of a Scholarship Fund has the ability to define the scholarship's advisory committee and the guidelines for candidate selection, requirements and award use.
- Agency Funds or Endowments: Agency Funds or Endowments can be created to perpetually support your community service agency. Agency funds hold assets for a charitable organization and distribute the principal or earned income in accordance with the agency's specific instructions.

• **Designated Funds:** Designated Funds are established to ensure that support will be provided to specific eligible non-profit organizations, often organizations that donors have been involved with during their lifetimes. This is an opportunity to leave a lasting legacy in the donor's name.

#### Making a Gift to the Foundation

A variety of assets can be used to make charitable gifts and there are many ways that you can give immediately or in the future.

- Cash: Cash gifts are an easy way to make an impact in your community and allow you to give at any time.
- **Securities:** Securities, both publicly traded and closely held, can be used to set up a fund.
- Real and Personal Property: Gifting real and personal property often allows an individual to contribute more than they may have thought possible.
- IRA/Retirement/Pension Fund Assets: Retirement assets are most often used as testamentary gifts, creating charitable funds as part of an overall estate plan.
- Life Insurance: Life insurance makes it possible to make meaningful gifts to the community.
- Unique Assets: Examples might include stamp, coin or art collections; copyrights and patents; royalties; or other unique assets of value.

- Wills and Bequeaths: Bequests offer varied ways of giving to the Foundation. Cash securities or other property may be bequeathed in one's will.
- Charitable Remainder Trusts: A Charitable Remainder Trust provides life-long income for one or several income beneficiaries, such as the donor and the donor's spouse, and leaves the remainder interest to the Foundation or designated beneficiary.
- Charitable Lead Trusts: The income generated from assets placed in a Charitable Lead Trust is paid to the Foundation for a period of years, after which the trust is terminated and the assets are returned to the donor.
- Charitable Gift Annuities: The Charitable Gift Annuity can make it possible for donors to assist the community in the future while providing lifetime income for themselves. Upon the death of the donor, the remaining principal is retained by the Foundation to carry out the donor's charitable intentions.
- Transfer of a Private Foundation: This type of gift affords many advantages, including lower overhead, staff to assist with charitable goals, and a higher tax deduction for any future gifts, to name a few.

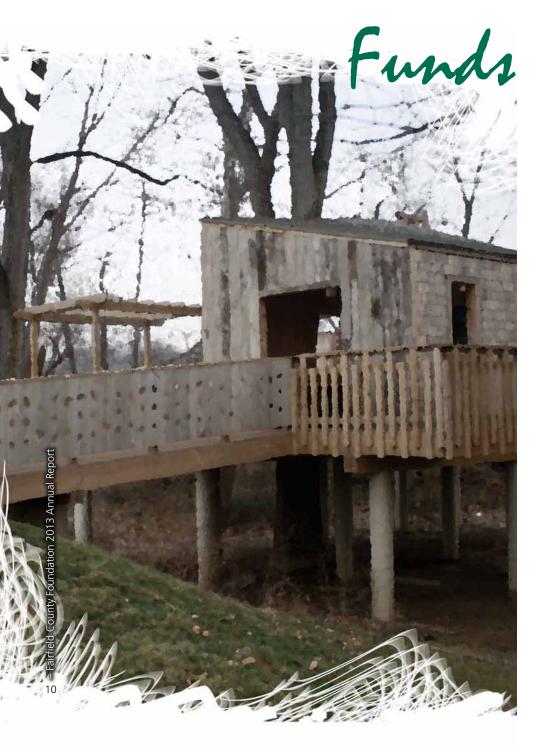
#### 2013 Gifts Made In Memory Of

Peggy Lasley Anders Debra M. Bope Juanita Bope Faye Boger Claudine McKittrick Clinton Dick Donley Howard Duffy **Opal Miriam Elder** Gary Farmer Fredrick G. Fauble Bob Grilli Nils Gustavson J. Jay Hampson Alan Hooker Sherry Hubbard Barbara lles David L. Johns Jeanne Kennedy Norma Jean Killbarger Jamey Landis Collis Gundy Lane Leonard MacLehose Reale McCafferty Frances (Frankie) Miller Jan Nauman Mary Lou Norris Grant Pedigo Cheryl L. Robinson Brian Sampson Therese Scannell Mollee Seifert Mary Louise Snider Shelly Strigle Marie Taylor Don Thomas Larry Tipple Florence Wahl Woody Wasem James White Roger Wolfe

#### 2013 Gifts Made In Honor Of

Linda Hizey Bolger Dick Bussman Judy Custer Dick Donley Gigi Elliot Jerry Floyd Bob Grilli Kay Gustavson J. Jay Hampson Dave & June Harcum Nick Marinacci Grant Pedigo Lou Ross' Family Raymond Snoke





#### **Donor Advised Funds**

This type of fund is one of our most appealing charitable vehicles. If you would like to make a charitable gift now, but you want to be able to make suggestions from time to time on which charities should be supported or you would like to set up a fund in your will, but you want to name certain people as advisors to your fund. Donors receive both tax and philanthropic benefits in a simple format with a high degree of flexibility.

**Christian Stewardship** – to provide financial assistance for charitable causes, not exclusively, but with emphasis on, supporting Christian-based efforts such as evangelism, missionary support, and providing for the needy both within and outside Fairfield County.

**Donley Family** – distributions shall be made primarily to charitable organizations that provide services primarily in the area of Pickerington or Violet Township.

**Charles and Diana Eversole Family** – to provide an ultimate benefit to the people of Fairfield County, Ohio, for public, charitable and educational purposes, with special consideration given to the Fairfield Heritage Association and matching funds to the Fairfield Medical Center Foundation.

**Hubie and Jenny Eyman Memorial** – to be used for public, charitable and educational purposes to provide an ultimate benefit to the residents of Fairfield County.

**Great Commission** – to support charitable organizations and to further the teachings of Jesus Christ, whether local, national, or worldwide.

The Rotary Club of Lancaster-Sherman Fred & Margie Hatcher Endowment – to support the needs of the Lancaster and Fairfield County community.

**Harcum Family Fund** – to provide financial assistance for charitable organizations.

**Heiber Family** – to be used for public, charitable and education purposes to provide an ultimate benefit to the residents of Fairfield County.

Jackson Family – to provide charitable programs which will aid the children and aged of Fairfield County and Bloom Township.

**David L. Johns** – to be used for public, charitable and educational purposes for Fairfield County.

**Jennie L. Johns** – to be used for public, charitable and educational purposes to provide ultimate benefit for the people of Amanda, Ohio.

**Robert C. Kalish Memorial Youth Park Program** – to provide funds for summer youth camp program for fourth and fifth graders attending Liberty Union-Thurston School District or who reside in the school

Jayne and Jim McGill Family – to be used for public, charitable and educational purposes to provide an ultimate benefit to the children in Fairfield County, Ohio.

district, at no charge to the child.

#### Terry A. McGhee/Sally J. Grimm Community -

to be used for public, charitable and educational purposes.

**Mowry Family** – to be used for public, charitable and educational purposes to provide an ultimate benefit to the people of Fairfield County.

**Norman Family** – for public, charitable and educational programs that will benefit projects in and for the people of Fairfield County.

**Joe Ogilvie** – to benefit Duke University, The Inner City Educational Foundation, and grants for educational endeavors in Fairfield County and elsewhere.

**Pickering Family** – to provide funds for charitable purposes in Fairfield County.

**Rodenbaugh Family** – to provide funds for charitable purposes.

**Brian Stoner Memorial** – to provide funds to charitable organizations that are eligible to receive distributions. Preference for grants may be given to organizations dealing with individuals with special needs. Preference for scholarships may be given to students attending culinary school and/or students who have been diagnosed as being on the autism spectrum.

**Rich & Delores Troup Family** – to provide funds for charitable purposes in Fairfield County.

**Williamson Family** – a family directed fund that will provide funds for charitable purposes.

#### Scholarship Funds

Scholarship funds help students pursue their academic goals. The donor may define the guidelines for the recipient, the advisory committee, the school and the award itself.

Matthew Acton – to provide scholarships for senior golf athletes of any Fairfield County High School, Canal Winchester High School, Circleville High School, Logan Elm High School or Teays Valley High School. This scholarship is for any accredited college or vocational school.

**Roger Anderson** – for students residing in Jackson Township of Perry County and majoring in education or business.

The Anderson/Black/Community (ABC) Mini-

Scholarship – The ABC Mini-Scholarship will be given to two individuals annually in amounts of \$750.00 each. Eligible applicants shall include current students in grades 9 through 12, staff members, administrators and retired staff members who had five years of service to the Bloom-Carroll Local School District. The two classifications of the scholarship shall be to fund a Christian Mission Trip (CMT) or a Christian Mission Project (CMP).

**The Aranda Notre Dame Law School** – to provide scholarships to students who have been accepted to the Notre Dame Law School.

**Bloom-Carroll Alumni Scholar Athlete** – for Bloom-Carroll graduates who participate in sports and also demonstrate academic excellence.

William W. Bolsen Memorial – to provide scholarships for graduates of the Ohio State School for the Blind who wish to work toward a degree from a technical, two-year or four-year college.

**Marlowe Brainard** – to provide a scholarship for students attending and graduating from Millersport High School who desire to continue their education in the field of Arts or Education.

**Jean M. Burdette Memorial** – for Lancaster High School graduates for study in the field of Special Education.

James Caple – to provide scholarships for postsecondary studies for Fairfield County residents who pursue a course of study in classical vocal or instrumental performance.

**Robert E. & Marion A. Carr** – for Fairfield County residents who are pursuing a degree in the study of Nursing and/or Teaching/Education.

Molly Ann Clark Memorial – for the purpose of providing educational scholarships for students who meet the following criteria: between the ages of 17-21; from Fairfield, Perry, Pickaway, Hocking, Licking, Athens or Muskingum county; demonstrate an interest in community service and volunteerism; and a past participant (racer) of the Lancaster Soap Box Derby, past Derby queen or have had a family member who either volunteered or served on the board of directors of the Lancaster Soap Box Derby. Applicants meeting the above criteria will be given preference in determining recipients, or a student seeking a degree in substance abuse education may be accepted every even year.

**Charles C. & Barbara Claypool** – for students seeking educational opportunities in technical fields with a preference toward engineering. Preference given to the children of employees of Claypool Electric Inc. and students planning to attend Ohio Northern University. **Deputy Ethan Collins** – to provide scholarships for Fairfield County students to attend an accredited school or academy in preparation for a career in Law Enforcement or continuing education in Law Enforcement.

**Coney Memorial** – for Fairfield Union High School graduates.

**Susie McMackin Crook** – will be awarded to a student who has registered and been accepted at Lancaster Montessori School.

**D.A.R.E.** – scholarship recipient shall be a graduating senior from Lancaster High School, William V. Fisher Catholic High School or Fairfield Christian Academy and a graduate of the D.A.R.E. Program who desires to continue their education.

**Davidson-J.C. Community Service** – to provide scholarships to students of Fairfield County.

Jillian Davidson Memorial – this fund was established by family and friends to honor the memory of Jillian Leigh Davidson who died of a rare blood disease in September 2000. This scholarship is awarded to a female senior basketball or volleyball athlete at Lancaster High School. This award is given to the individual selected by the Davidson Scholarship Committee.

**Elsie R. McClelland Davis Memorial** – for graduates of Amanda-Clearcreek High School.

Frank Dillard Memorial/Standing Stone National Bank – for graduates of Fairfield County High Schools. Preference given to biological or legally adopted dependents of Standing Stone National Bank employees. Weighted toward those who plan to major in Business/Finance at Ohio University Lancaster.

**Charles E. Dupler** – to provide financial assistance to Fairfield Union High School music and F.F.A. students.

Chad Edwards Memorial – to provide scholarships for Fairfield County students to attend an accredited school or academy in preparation for a career in law enforcement or to further their career in law enforcement.

Leroy and Bernice Ellinger Memorial – for any graduate of a Fairfield County high school or any graduate from a high school in Worthington, Ohio. Preference will be given to a graduate of Lancaster High School. Applicant must be a college junior or senior and preference given to an accredited four year college. Recipient must have at least a 2.75 GPA going into their junior year. There will be one award of \$4,000.

Fairfield County Educational Service Center Superintendent's Scholarship – for students within Fairfield County based on academic achievement and school activities.

**Fairfield Federal Ron Keaton** – to provide scholarships for Lancaster High School senior varsity girls basketball players.

Amelia Fickel-Glenn Moodie – to provide scholarships for graduates of Perry-Southern Local School District. Special consideration given to graduates who are residents of the former New Straitsville School District. Selection shall be based on financial need. May be awarded for a four-year, two-year vocational or technical college education.

**Lorelei Owen Gibbs** – for residents of Fairfield County pursuing a university degree in Elementary Education or Nursing.

**O.J. Green Memorial** – to be used to provide scholarships to the most inspirational senior football player and to one senior art student at Canal Winchester High School.

**Robert V. Grilli Memorial** – to provide a scholarship for graduates of Lancaster High School and Fisher Catholic High School who desire to continue their education in a collegiate and/or graduate institution.



Jacob Guisinger Memorial – to provide a scholarship for a graduate of Berne Union High School, a pay-to-participate scholarship for a Berne Union High School Football player, a scholarship for the Fairfield County Youth Baseball or a scholarship for the Fairfield County Youth Football participant.

Nils Gustavson Scholar Athlete – for the purpose of providing educational scholarships for a senior graduate of Lancaster High School meeting the following criteria: Recipient must be attending an Ohio school; recipient must be a student who, in the committee's opinion, has a good academic standing and has displayed the qualities of a scholar athlete; recipient should be involved in school athletics.

**J. Jay Hampson** – for students residing in Fairfield County and attending Ohio Northern University.

**Doug Henwood Memorial** – to provide scholarships to Lancaster High School graduates who participate in track and may be involved in track at the collegiate level.

William D. Hilyard Family – to be used to reward the outstanding senior music student of Fairfield Union High School. The award shall be known as the "Robert Trocchia Outstanding Music Student Award" given by the Family of William D. Hilyard.

**Billy J. Holbrook Memorial** – for the non-typical Liberty Union High School graduates.

**Home School** – for the purpose of providing educational scholarships for college students in the manner described: 1. Applicant must be a home schooled student 2. Applicant must be applying to attend a two- or four-year college.

**Joseph and P.J. Hoover Family Trust** – this fund is for the purpose of providing an educational scholarship for graduates of Fairfield Union High School for the study of art education or early childhood education.

**Johns Family** – for graduates of Amanda-Clearcreek High School. **Trevor and Violet Jones Memorial** – for graduates of Millersport High School.

**Corey Kissling Memorial** – for graduating seniors, in college preparation program of Logan High School who will attend a two-year or four-year college/ university program.

**Robert Knisley Fire Service** – for graduates of a Fairfield County high school who want to pursue a career in the fire service and are attending a college pursuing a fire science degree or a vocational school pursuing a state of Ohio certification in a fire or EMS field. Children of present/former Lancaster Fire Department members will be given preference and can be graduates of any high school.

**Keith A. Kumler Vocational** – for Fairfield County students to attend an accredited vocational or technical school for study in the automotive field.

Lancaster Camp Ground Quality of Life – to provide financial support for the purpose of improving the quality of life for residents living on the Lancaster Camp Ground. The fund will offer assistance and help to defray costs in the following areas: Youth camps such as, but not limited to, church, 4-H, Boy and Girl Scouts; spiritual retreats, mission work and family camps; life enrichment experiences for seniors 55 and older.

**Lancaster-Fairfield Chamber of Commerce** – for students graduating from a Fairfield County high school.

Lancaster High School Band Boosters – music scholarship for students graduating from Lancaster High School and who have been members of the Lancaster High School Instrumental Music Program.

Lancaster High School Class of 1957 Memorial -

to provide educational scholarships for Lancaster High School graduates. Recipient must be currently enrolled in or have been accepted into a program leading to a bachelor or associate degree, demonstrate potential for high school or post-high academic achievement, and show financial need. Lancaster High School Class of 1959 – this

scholarship is for a senior graduate of Lancaster High School 1. Recipient must not be a recipient of any other scholarship. FCF will confirm with LHS Guidance Department before actual selection of recipient. 2. Recipient must be attending any post-secondary education program and/or a traditional four-year college. This could include: community college, liberal arts college, universities, vocational schools, trade schools, institutes of technology or professional schools. 3. Recipient must be a student who, in the committee's opinion, deserves assistance, even though they have not qualified for other scholarships. 4. Recipient should be involved in school and community activities.

Lancaster High School Class of 1964 – to provide educational scholarships for a senior graduate of Lancaster High School. Recipient must not be a recipient of any other scholarship at the time of application. Recipient must be attending any post-secondary education program and/or a traditional four-year college. This could include: community college, liberal arts college, universities, vocational schools, trade schools, institutes of technology or professional schools. Recipient must be a student who, in the committee's opinion, deserves assistance, even though they haven't qualified for other scholarships. Recipient should be involved in school and community activities.

Lancaster Junior Women's Club – for the purpose of providing educational scholarships to support high school females in Lancaster entering their freshman year in an undergraduate college or university program who volunteer in their community in the following manner: Female living and attending high school in the city of Lancaster who are already accepted into an undergraduate degree program for the academic year immediately following completing their high school diploma. This would include home-schooled or any traditional high school program. Cumulative GPA of 3.5 or higher on a 4.0 scale. Volunteers for a certified 501(c)3 organization for a minimum 20 hours in the prior 12 months from submitting the application. **Lancaster Kiwanis Club** – for students graduating from a high school located in Fairfield County, Ohio, or to graduates of a high school located in Fairfield County, Ohio.

**Erik J. Landis Memorial** – to provide scholarships for graduating seniors from Fairfield Union High School.

Jamey Landis Memorial – to provide scholarships to Fairfield County high school seniors who are participating in track, cross country or FFA.

Malinda Lifer – for recent graduates of Bloom-Carroll High School or Lancaster High School who plan to major in elementary education at Ohio University Lancaster.

**Officer Brett Markwood** – to provide scholarships for Fairfield County students to attend a police academy, technical school for law enforcement training, or four-year college in a law enforcementrelated field.

Clark M. McGhee and Carol T. McGhee – for students possessing the following qualifications: the student is a child of a current employee of Westerman, Inc., provided such employee has been employed by Westerman, Inc., for at least 12 months prior to the date the scholarship application is received, or the student has been a resident of Rushcreek Township for at least 12 months immediately preceding the date his or her scholarship application is received, or the student is a graduate of Fairfield Union High School, or the student has been a resident of Fairfield County for at least 12 months immediately preceding the date his or her scholarship application is received.

**Randy E. Miller** – to provide financial assistance to Pickaway/Fairfield County students pursuing EMT/ Firefighters degree/training or for a degree in music education.

**Ruth E. Miller** – for the purposes of providing an opportunity for a college and university education for persons from Lancaster and Fairfield County

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whose financial condition is such that they would not otherwise be able to procure a college or university education without the scholarship. Where possible, preference should be given to those applicants who have demonstrated the qualities of hard work, scholastic attainment, Christian moral values, and love of family and country.

John Morrow Music Booster (Pickerington Music Boosters) – for Pickerington High School graduates who are members of the music program.

Mt. Pleasant Kiwanis – for the purpose of providing educational scholarships for graduates of Fairfield County high schools or residents of Fairfield County who graduate from high schools outside the county in the manner described: 1. The high school and the school the student plans to attend must be accredited by the North Central Association, Commission on Accreditation and School Improvement 2. The student must be a graduating senior from a Fairfield County high school starting their freshman year of college and entering a school qualified under the criteria above. Current students or students formerly enrolled in a school of higher education are not eligible.

**Elizabeth "Libby" Murry** – scholarship recipient shall be a graduating senior or graduate of Jonathan Alder High School, Plain City, Ohio. The recipient shall pursue a degree in the study of education and/or excel in the field of science. Awards may be made for any four-year or two-year accredited college.

**Roger Pedigo Memorial** – for the purpose of providing educational scholarships for selected high school seniors from Athens, Hocking, Vinton, Fairfield and Franklin counties who are furthering their education by attending Ohio University in the following manner: Applicants must have maintained a high school GPA of 3.0 or above. Applicants must possess leadership skills and have participated in community service work. Special favor will be given to applicants whose families will exhibit financial hardship through the funding of their child's furthering education. **William D. Queen** – to benefit students from Fairfield Union. Special consideration is given to candidates majoring in math or computer sciences.

**LaVerne Raab** – for graduates of Fairfield County high schools for undergraduate tuition and expenses.

**Stori Huston Raver** – to provide scholarships for a graduating special education senior from Fairfield Union High School. The scholarship may be used for a two-year or four-year college, vocational school, technical school, apprenticeship or for support upon entering the work force.

**Gladys M. Reber** – provide scholarships for students at the Maple Street United Methodist Church.

Kathleen Kaser Ridenour Memorial – to be used for the purpose of providing scholarships to 9th grade students at the Sheridan Middle School with career interests in becoming a teacher; to be used once they graduate high school and are enrolled in college.

**The Rushcreek Grange** – provide scholarships for graduates of Fairfield County high schools who are residents of Rushcreek Township for at least 12 months prior to application. The recipient must be alcohol, tobacco and drug free. May be awarded for any four-year, two-year or technical college.

**Mollee J. Seifert** – for graduating seniors from Fisher Catholic and Lancaster high schools seeking advanced education at an accredited institution.

**Richard F. Shannon** – scholarships to Ohio University Athens and Ohio University Lancaster for graduates of Lancaster High School. Priorities given to students whose parents are deceased, single-parent families and low-income families.

**Jack and Elsie Smith** – for Fairfield Union graduates with special consideration given to residents of the former Pleasantville School District.

**Russell N. & Clarice H. Stemen** – provide scholarships for post-high school students who are members of the Calvary United Methodist Church or the Bremen Bethel Presbyterian Church of Bremen, Ohio, for at least three years preceding their senior year in high school. Selection shall be based on financial need. May be awarded for a four-year, twoyear vocational or technical college education.

**Dr. Thomas E. Stenger** – for the purpose of providing educational scholarships for college students in the manner described: 1. Applicant must be a graduate of William V. Fisher High School. 2. Preference given to a degree in the health care field. 3. Preference given to a student of good academic standing.

**Kelley and Don Thomas Memorial** – for the purpose of providing an annual scholarship to a senior soccer athlete at Pickerington High School North and Pickerington High School Central.

Hannah E. Thrash – to provide scholarships to enhance excellence in music with an emphasis on voice. Eligible applicants must be a resident of Fairfield County and should have exhibited a preference for and an interest in vocal music by the applicant's high school activities.

Kenneth D. & Zita M. Trimmer – 25 percent of this scholarship will help nursing students from Fisher Catholic High School pursue a course of curriculum for a Bachelor's or Associates degree in nursing in an approved nursing program. The remaining 75 percent will be used for graduates of Fisher Catholic High School or Lancaster High School to pursue a Bachelor's degree, from any approved college or university, in business administration or a Master's program in business administration from Harvard University.

**D. Eugene Ward Memorial** – to provide a scholarship fund that will make a lasting and significant contribution to students graduating from Beallsville High School, Switzerland of Ohio Local School District.

**Dr. Martha Gesling Weber** – for Fairfield County high school graduates. Preference given to students enrolling at Bowling Green State University majoring in education with emphasis on course work leading to certification as a reading specialist.

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Weis Family – for Fairfield County students who are attending Ohio University Lancaster for their first two years of college.

**Chad Welch** – for Liberty Union students who have excelled in athletics and academics.

**Bill and Dorothy Wharton** – scholarships for students graduating from Fairfield Union High School.

**Chris White Memorial** – to benefit graduates of Millersport High School.

**Colonel Robert G. Wilkins Memorial** – to provide a scholarship fund that will promote and encourage young adults to pursue a career in the field of aviation.

**Emery & Evelyn Williams Education (FMC)** – to provide funds to be used for education for employees of Fairfield Medical Center to further their careers in the medical field.

**Edgar Work** – to benefit students of Fairfield County who will be attending the School of Engineering at Purdue University.



#### **Rotary Scholarship Funds**

In 1992, the Lancaster Rotary Club turned over the investment and administrative responsibility of the Rotary Scholarship Funds to the Fairfield County Foundation. The Lancaster Rotary Club is responsible for setting policy and maintains the selection process for the various Rotary scholarships.

**David Boger Memorial** – Lancaster High School graduates for study in the field of education.

Joseph A. Calandra Memorial – for Fairfield County students who are attending Ohio University Lancaster.

**Eva G. Eyman** – for Fairfield County graduates planning to attend Ohio University campus for undergraduate studies. Awards for post-graduate study outside the state of Ohio will be considered.

**Bess H. Floyd Cultural Arts** – for Fairfield County graduates to enhance excellence in music and the cultural arts.

**Dr. Phil Floyd Dentistry** – for Fairfield County graduates going into the field of dentistry, including dental hygiene.

Jerry Floyd Memorial – for Fairfield County graduates going into the field of architecture, landscape design or interior design.

**Fannie M. Howe Nursing** – for Fairfield County graduates going into the field of nursing.

**Lancaster Rotary Club** – for students graduating from a Fairfield County high school.

**Dr. Paul & Mary Magnuson** – for Fairfield County graduates pursuing a professional degree in the field of medicine, dentistry, optometry or nursing.

**Nauman Sampson Wittenberg** – for the purpose of providing scholarships to students who have graduated from a high school in Fairfield County and will be attending Wittenberg University. Said income shall be distributed for application toward the tuition and/or related educational expenses of scholarship recipients.

**Rodenbaugh Family** – to provide funds for engineering scholarships.

George A. Sakas Memorial – for graduates of Fairfield and Perry counties. Preference given to biological or legally adopted dependents of Sakas, Inc., employees. For those who plan to major in mechanical engineering.

**Jacob Sims** – for students who plan to attend Ohio University Lancaster their freshman year and are residents of Fairfield County.

Willard "Fuzz" Smith – for Fairfield County graduates attending Ohio University Lancaster. For the non-traditional student who may have attended college and dropped out or for the mature student who now realizes that they need post-high school education to succeed in life.

**Clarence & Edna Steenrod Optometry** – for students starting optometry school.

**Shelly Strigle Memorial** – to partially cover tuition to attend Fisher Catholic High School.

James & Viola Wayland – students must be residents of Fairfield County at time of graduation and pursuing degrees in accounting or computer related fields or may specify an undergraduate area of their choice.

**Mindi Wendel Memorial Visual Arts** – to provide scholarships for the recognition and furtherance of excellence in the visual arts in Lancaster and Fairfield County.

#### **Unrestricted Funds**

This type of fund offers the broadest giving option. Establish a permanent fund as an unrestricted fund during your lifetime or through your will. All grants will be made in the name you give your fund, and the Fairfield County Foundation's professional staff and Board of Trustees assume the entire responsibility for selecting the most appropriate recipients. Grants may be made in any of the Foundation's major areas of philanthropy.

Fairfield County Foundation Ambassador's Club – an auxiliary group formed to help interpret the Foundation's role and increase its visibility in the community. Funds used to promote the Foundation.

**Lee and Homer Echard** – to be used at the discretion of the Foundation Trustees.

**Memorial Fund** – contributions to the Fairfield County Foundation in memory of friends and family are allocated and used at the discretion of the Board of Trustees for grants to the community.

**Wendel Family** – to be used for the benefit of residents of Fairfield County for cultural and civic projects.

**George and Dollie L. Zimpfer Memorial** – shall provide support for continuing needs in the Lancaster and Fairfield County community.

#### **Field of Interest Funds**

Set up a field of interest fund, describing the field as broadly or as narrowly as you wish. The more broadly you define your field of interest, the more flexible your gift will be.

**David & June Harcum Abuse Prevention** – to provide funds for education and awareness of abuse prevention programs. Access to Justice – to support projects that will initiate, increase, or improve direct services intended to meet the civil legal needs of indigent persons residing in Fairfield County, Ohio, giving preference to projects proposed by Ohio State Legal Services.

**Amy's Army** – to provide assistance for local families touched by cancer.

**Hunter James Barber Memorial** – to provide funds for pediatrics training and/or pediatric equipment for the Fire and EMS Departments in Fairfield County and Franklin County.

Alaina Boggs Memorial – the purpose of the fund is to provide financial support to children and their families dealing with long-term illness and serious medical needs.

**Brain Tumor Charities of Central Ohio** – to provide research funding for the cause and cure of brain tumors. Will also provide assistance for brain tumor survivors as determined by the board of the BTCCO.

**Alma S. Busby** – to benefit elderly women and other senior citizens in the community.

**Canal Winchester Educational** – to promote growth and educational success of all Canal Winchester students and teachers by supporting enhanced educational opportunities and innovative activities.

**Christian Bible Fellowship Church** – to provide assistance to youth ministers in furthering their Christian ministry education.

A. A. Clark Pet Overpopulation – to provide a fund that will provide for a spay/neuter clinic for cats and dogs.

**Community Love** – to provide assistance to families in the Liberty Union-Thurston School District that are burdened by extraordinary costs and emotional stress due to a serious medical condition.

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**Tyrone Conrad Memorial** – to be awarded to an elementary special education student and a secondary special education student in Lancaster City Schools, including Lancaster City School students attending the Crossroads Center for Youth.

Janet S. Crist Memorial – to support funding for professional performing arts or other cultural/ educational purposes.

**Davidson-J.C. Community Service** – to assist non-profit community service related organizations in meeting the needs of Fairfield County residents.

Fairfield Christian Academy – for one or more of the following purposes: to enrich, improve and support the education of students of the Fairfield Christian Academy; to advance improvements in the classrooms, schools, and facilities of the Fairfield Christian Academy; to grant scholarships to students of the Fairfield Christian Academy; and to help achieve specific educational goals and purposes established by the Fairfield Christian Academy School Board.

**Fairfield County Health Fund** – for support and benefit of hospitals and other care organizations located in Fairfield County.

Fairfield County TB & Respiratory Disease – for tubercular and respiratory care or a scholarship for respiratory therapist.

**Fairfield Riding Club** – to benefit the youth of Fairfield County as determined by the selection committee.

FI Client Burial Assistance – the fund shall be used for the purpose of providing burial costs/expenses for clients currently serviced by Fairfield Industries up to \$1,000 depending on fund availability and application criteria. Distributions from the fund will take place at least annually. The distribution criteria are the following: - Resident of Fairfield County - Enrolled in DD and eligible for services - No other funds available to meet difference due for burial - 200% below federal poverty guidelines or IRS Form 433F showing inability to pay. Special consideration for contributions to FI and County Board. The Program committee will review and recommend for FI Board approval based on a simple majority. If there is a relationship to an FI Board member, that member must abstain from the vote.

**Bud Goodman Memorial Youth** – to be used to help with the education and furtherance of the Youth 4-H and FFA programs, with emphasis given to beef exhibitors.

Ward R. & Dorothy Delancy Halteman – to provide funds to assist residents of Fairfield County who are visually impaired, through services rendered by not-for-profit agencies.

Tina Rose B. Herrmann and Kody Alexander Maynard Healing Hearts Memorial – to provide grants and assistance to help victims of violent crimes.

**Hoyman Family Fine Arts** – to support the arts, including painting, poetry and music.

**Sherry Hubbard Technology** – for the purpose of purchasing technology to support and enhance speech, language, hearing and communication skills.

The Lancaster Public Education Foundation -

shall foster private sector support for initiative to improve the learning and academic achievement of all students of the Lancaster City Schools, Lancaster, Ohio; to enhance the leadership and educational capabilities of the administrators, teachers, and staff of the Lancaster City Schools, Lancaster, Ohio; and advance improvements in the classrooms, schools, and facilities of the Lancaster City Schools, Lancaster, Ohio.

Phillip A. Laessle & Grace Laessle Urology (Rotary) – to provide equipment and supplies for urology.

**Gerhard F. Miller Memorial** – establishment of residential housing with 24-hour supervision for adults with developmental disabilities who have always lived at home and are in need of such support due to death of their parents. **Michael S. Moyer** – distributions from this fund shall be made to the Fairfield County Humane Society and to Animal Rescuer's Friend as long as they do not euthanize animals in their care.

**Pat G. Navin** – to provide funds for educational, recreational and spiritual purposes.

**Tammy Nusser Foundation** – to provide monetary assistance for non-medical needs or non-medical issues to individuals who have cancer.

**Pickerington Education Foundation** – to enrich, improve and support the total education of students of the Pickerington Local School District; to provide grants to teachers employed by Pickerington Local School District; to grant scholarships to students; to help achieve specific educational goals and purposes established by Pickerington Board of Education; to enrich the curriculum, instruction, and extra-curricular activities of the Pickerington Local School District.

**Public Cemetery** – to provide funds for upkeep in Fairfield County cemeteries.

**Run For the Rose** – to be used to meet the mission of the Run For the Rose organization, which is "Committed to bettering the lives of those in our community who are affected by disabilities."

**Edward N. Sands Memorial** – to benefit the Museum in Baltimore, the Baltimore Community Chest, and any other charitable, scientific, educational and literary purposes for the community of Baltimore.

Frances & George Utley Children's Fund – to provide footwear or medicine for children from low-income families.

**Elza and Christina Wears Barney's Fund** – for organizations which, at the sole discretion of the Trustees of the Fairfield County Foundation, best serve the protection, health and welfare of dogs and cats, including but not limited to the promotion and or facilitation of pet adoptive services.

#### **Designated Funds**

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Designated funds provide financial support for a specific area or support a specific nonprofit organization.

**Dr. Hubert & Pearl Amstutz** – to benefit the Salvation Army and Maywood Mission.

Berne Township Sugar Grove Development Committee – for the purpose of promoting tourism and business within the township.

**Bremen Area Historical Society** – to provide support to the Bremen Area Historical Society.

**Cochran Lighthouse Special Assistance** – to be used only for medicines, dental and eye care expenses, and health and personal needs for clients and dependents of the Lighthouse.

**Richard Conley Memorial** – to enrich, improve and support the education of students of the Fairfield Christian Academy; to advance improvements in the classrooms, schools and facilities of the Fairfield Christian Academy; to grant scholarships to students of the Fairfield Christian Academy; and to help achieve specific educational goals and purposes established by the Fairfield Christian Academy School Board.

Fairfield County Fairgrounds Capital Improvement – to benefit Fairfield County Fairgrounds.

Fairfield County Fairgrounds Christmas Lighting – to benefit Fairfield County Fairgrounds.

**Fairfield Heritage Association - Crist Trust** – to be used to purchase items for the Georgian or Sherman House, properly identifying the donor.

**Fairfield Heritage Association - Kindler Piano** – for the maintenance and repair of the Mason Hamlin Grand Piano.

**Fairfield Heritage Trail** – for the benefit of the Fairfield Heritage Trail Association.



Fairfield Medical Center Foundation Equipment & Capital Improvement – for support of the Fairfield Medical Center as approved by the Fund Board.

**Fairfield Union Charitable Trust** – to serve the residents and students of the Fairfield Union School District.

**Family Y Unrestricted** – to be used exclusively for the Family Y at the direction of the Executive Committee of the Family Y.

Susan Fowler Memorial – to be used in support of the Lancaster High School Music Department as a memorial to Susan Fowler.

**Friends of Michael Davis Memorial** – for the purpose of providing annual fellowship positions in the Lancaster Festival Orchestra.

**Cyrus Fulton** – to be used solely to enhance and carry on the annual track and field event known as the Fulton Relays for purchase of uniforms, warm-ups, shoes and related items to be used by the Lancaster track team.

**Glaab FAHS Spay Neuter** – to provide funds to the Fairfield Area Humane Society to provide spay and neutering for FAHS animals.

Helen Hedges and Golda Hedges – one-third to Helen Hedges and Golda Hedges Memorial Scholarship to be distributed by the First Presbyterian Church in accordance with the recommendations of its Education Committee. One-third to Helen Hedges, Golda Hedges and Esther Hedges Strickland Scholarship in the Endowment Fund of the Alumni Association of Amanda-Clearcreek High School. Onethird for the benefit of the residents of the Village of Amanda and Township of Amanda to be used for educational, cultural and charitable purposes, including promotion of safety and health care through such programs as training for paramedics. The International Cardiac Care Program – one segment to be used for normal operating expenses. One segment to be used for planning and execution of medical missions to the Dominican Republic and/ or other countries. One segment to be used for other program activities that support the mission of the ICCF.

Lancaster Camp Ground Auditorium Preservation – to provide financial support for

the preservation of the Auditorium located at the Lancaster Camp Ground, Lancaster, Ohio. When the preservation is finished, the purpose of the fund will be for maintenance of the Auditorium.

Lancaster Fairfield County Charity Newsies Nauman – to provide funds designated for the support of the Lancaster Fairfield County Charity Newsies.

**Maple Street United Methodist Church** – to be used at the direction of the Administrative Board of Maple Street United Methodist Church.

Mary Ann's Art Cart – for crafts and project supplies as requested by the director of the YMCA pre-school program.

**Grace Ray Moon Tree** – to perpetuate tree planting in public areas of the city of Lancaster.

**North School** – shall be used for scholarships to be awarded to former students of North School Elementary and to update and maintain the playground equipment and surrounding grounds at the current North School location.

**Olivedale Foundation** – funds designated for the purpose of the maintenance, upkeep and beautification of Olivedale Senior Center and Park.

**Pickering House** – for the benefit of the FairHoPe Hospice Pickering House.

**Pickerington Public Library** – to provide support and perpetuate the Pickerington Public Library for the use and benefit of the citizens of Pickerington School District. **Pickerington Youth Athletic Association, Inc. Capital Improvements** – for the purpose of capital improvements of this organization.

**Pine Grove Host** – to benefit Amanda-Clearcreek School District.

**Cheryl L. Robinson** – to provide financial assistance to the staff and students of Millersport Schools, Walnut Township School District, Millersport, Ohio.

**Joseph D. Rockey Cannon** – to provide funds for the preservation of the Rockey Cannon.

Jay Scholl, Jr. Fair Showmanship Awards – to support the Junior Fair Board and the Fairfield County Fair Board by providing income for Junior Fair awards to 4-H or FFA members, with emphasis on beef showmanship.

General William T. Sherman Statue Maintenance – this fund was established in 2004 for the upkeep, maintenance, and repair of the General William T. Sherman Statue, lighting, flagpole and plaque.

**St. John's Episcopal Church Exterior** – to provide for the maintenance and upkeep of the exterior of St. John's Episcopal Church.

**St. John's Episcopal Church Mithoff** – to provide financial aid and stability for St. John's Episcopal Church for present and future purposes, objectives, programs and expansion. The goals of the fund are to provide funds to solve special problems or carry out special projects which strengthen, extend and develop St. John's mission.

St. John's Episcopal Church Stradman-

**Meenach** – to provide financial aid and stability for St. John's Episcopal Church for present and future purposes, objectives, programs and expansion. The goals of the fund are to provide funds to solve special problems or carry out special projects which strengthen, extend and develop St. John's mission. **Frances & George Utley Georgian** – for furniture acquisition at the Georgian Living History Museum.

**Raymond Wilkes Young Artist Fellowship** – for the purpose of providing an annual fellowship in the Lancaster Festival Orchestra to an outstanding young musician in honor of the late Dr. Raymond Wilkes.

**Fred, Mary and Silas Wilson Memorial** – to provide yearly grants to the following charitable organizations: 25% to St. Paul's Lutheran Church Cemetery, North Berne, for repair and maintenance of the cemetery; 25% to Salvation Army, Fairfield County; and 25% to benefit Public Broadcasting through WOSU and NPR, Columbus, Ohio and WOUB, Athens. Ohio.

**Zane Square** – to benefit the downtown park area at Main & Broad Streets.

**Organizational Endowment Funds** 

This type of fund is established by nonprofit organizations to provide income to them. We handle all administrative and investment responsibilities, freeing the organization to pursue its charitable mission. The principal is held in perpetuity, and the Foundation will transmit the income in accordance with the agency's specific instructions.

**4-H Fairfield County Foundation** – shall be used for unrestricted support of the charitable or educational purposes of the Fairfield County 4-H Youth Development Program.

**Ed Jeffers Barber Museum Endowment** – for support of the Ed Jeffers Barber Museum.

**Big Brothers Big Sisters of Fairfield County Endowment** – to benefit Big Brothers Big Sisters of Fairfield County.

**Big Brothers Big Sisters Agency** – to provide additional operating funds.

Canal Winchester Area Historical Society Endowment – for support of the Canal Winchester Area Historical Society.

Decorative Arts Center of Ohio Endowment -

to carry out DACO's mission, which is to foster knowledge, enjoyment and appreciation of the decorative arts and to celebrate the architecture and heritage of the Reese Peters House by providing programs, exhibitions and arts education for all ages.

Fairfield Area Humane Society Endowment – for the support of the Fairfield Area Humane Society.

Fairfield Christian Academy – for one or more of the following purposes: to enrich, improve and support the education of students of the Fairfield Christian Academy; to advance improvements in the classrooms, schools, and facilities of the Fairfield Christian Academy; to grant scholarships to students of the Fairfield Christian Academy; and to help achieve specific educational goals and purposes established by the Fairfield Christian Academy School Board.

**Fairfield County Foundation Endowment** – for the purpose of support for the Fairfield County Foundation.

**Fairfield Heritage Association Operating Endowment** – to be used at the direction of the governing board of the Heritage Association.

**Fairfield Land Preservation Endowment** – for general support of the charitable or educational purposes of Fairfield Land Preservation Association and its affiliated agencies.

Fairfield Medical Center Foundation General Endowment – for support of Fairfield Medical Center as approved by the Fund Board.

**Family Y Endowment** – to be used exclusively for the Family Y at the direction of the Y Executive Committee. Friends of the Lancaster Parks and Recreation Endowment – the benefit and support of the charitable or educational purposes of Lancaster Parks and Recreation and its affiliated agencies.

Habitat For Humanity of Fairfield County Endowment – endowment fund to receive donations from the general public.

Hospice & Health Services Endowment – endowment fund focusing on end-of-life care.

David L. Johns Lancaster Festival Capital Improvement – established in 2010 for the purpose of providing support for capital expenditures of the Lancaster Festival.

**Kiwanis Club of Lancaster Endowment** – to benefit charitable organizations as directed by the Kiwanis Fund of Lancaster, Ohio, Board of Directors.

Lancaster Arts and Civic Club Endowment – for the support of the Lancaster Arts and Civic Club and its affiliated agencies.

Lancaster Camp Meeting and Church

**Assembly, Inc.** – to provide financial aid and stability for the Lancaster Camp Ground's present and future purposes, objectives, programs and expansion. The goals of the fund are to provide funds to solve special problems or carry out special projects which strengthen, extend and develop the Lancaster Camp Ground's mission.

Lancaster-Fairfield Community Action Agency Endowment – to be used for general support of the Community Action Program Commission of the Lancaster-Fairfield County Area, Inc.

**Lancaster Festival** – for support of the Lancaster Festival as approved by the Lancaster Festival Board.

**Live United Program** – support for programs of the United Way of Fairfield County.

New Horizons Youth and Family Center Endowment – for the unrestricted support of the charitable or educational purposes of New Horizons Youth and Family Center and its affiliated agencies.

**The Ohio Glass Museum** – shall be used for the support of the operations of The Ohio Glass Museum.

**St. Peter's Lutheran Church** – to be used solely for purposes determined by St. Peter's Lutheran Church.

**Edward Sawyer** – to provide assistance to Fairfield Medical Center cancer patients who are uninsured or underinsured, to help pay for surgery costs.

Kenneth D. Trimmer Endowment – the Kiwanis Club of Lancaster established this fund for the purpose of serving underprivileged children. They are the only entity empowered to authorize disbursements from this fund. All disbursements shall be for the benefit of underprivileged children.

**Trinity United Church of Christ Fundraising** – the fund shall be used for special projects and to offset expenses incurred by the general fund.

**Trinity United Church of Christ Memorial** – the fund shall be used as designated by deceased's family or by Trinity United Church of Christ.

**Trinity United Church of Christ Equity Housing** – the fund shall be used for support of housing for the minister of Trinity United Church of Christ.

Trinity United Church of Christ Capital Campaign – the fund shall be used for the expansion and future projects of Trinity United Church of Christ.

**Trinity United Church of Christ Bohr** – the fund shall be used for improvements to the parsonage of Trinity United Church of Christ.

**United Way of Fairfield County Endowment** – for operations of the United Way of Fairfield County.

#### **Special Project Funds**

This type of fund is established so that the Foundation can partner with an organization on a short-term charitable project.

Accessible Field – for the purpose of establishing a ball field that can be used by children and adults with disabilities as well as the community at-large.

**Baltimore City Hall and Opera House** – for the purpose of the restoration of the Baltimore City Hall and Opera House and for the purpose of purchasing additional land adjacent to the current property.

**Fairfield County Civil War 150 Alliance** – for the purpose of the support of the Fairfield County Civil War 150 Alliance.

**Fairfield 33 Development Alliance** – for the support of the Fairfield 33 Development Alliance.

Flight of the Hawk Sculpture Park – for the purpose of the development and maintenance of the Flight of the Hawk Sculpture Park, owned by the Fairfield County Parks.

**Geneva Hills** – for the purpose of support of the purchase, expansion and programming for Geneva Hills.

**Keep the K-9** – for the purpose of support of the Fairfield County Sheriff's Department K-9 Unit.

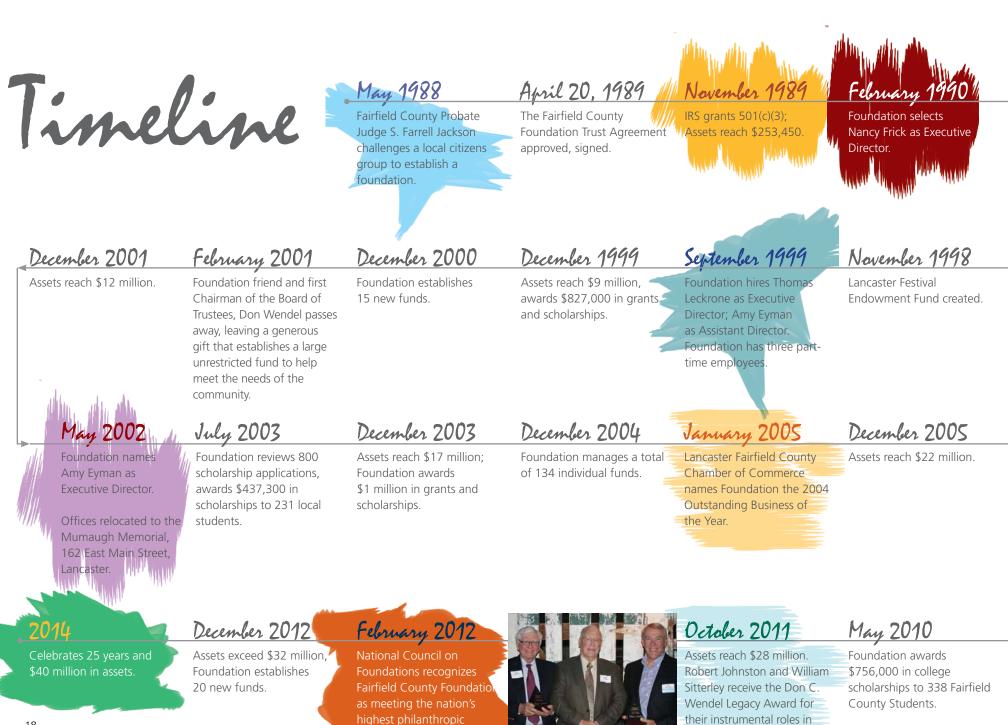
**Peace Park** – for the improvement and beautification of a vacant lot downtown Lancaster.

**Save the Fairground's Old Grandstand** – for the purpose of preservation of the Fairfield County Fairground's old grandstand.

**Sensory Trail** – for the purpose of building and maintaining a Sensory Trail near Forest Rose School that can be used by children and adults with disabilities as well as the community at-large.

Welcome to Lancaster Sign – for the purpose of construction and maintenance of the Welcome to Lancaster sign.





creating the Foundation.

standards for operational

quality, integrity and accountability.

### July 1990

Fairfield National Bank. Central Trust Bank and BancOhio pledge substantial funds to assist with initial operational costs.

### January 1992

Foundation and Fairfield County Foundation merge.

### December 1993

Assets reach \$3.8 million. Foundation awards leaves more than \$1 million \$192,900 in grants and to Foundation. scholarships.

#### July 1993 Baltimore resident Ed Sands

December 1994

Assets grow to \$6 million, \$225,000 in grants to local nonprofits.

### <u>April 1998</u>

June

First trust placed

Busby Fund.

at Foundation, Alma S.

Foundation celebrates 10 year anniversary.

### February 19 Foundation establishes

Ambassador's Club.

### December 1997

Assets reach \$7 million, Foundation awards over \$550,00 in grants and scholarships.

**MILESTONE:** Foundation awards \$1.4 million to the community in the form of grants and scholarships.

### October 2007

Awards 295 scholarships and 200 grants, totaling \$1.8 million

office addition on the back of Mumaugh Memorial.

### May 1996

Foundation scholarships total 20 individual funds. Lancaster Rotary Club awards 31 scholarships totaling \$42,640.

### September 1995

Foundation names Diane Eversole as Executive

### February 2006

Foundation awards \$1.2 million grant to FairHoPe Hospice from the Pickering Family Fund for the building of Pickering House.

Ranked 17th largest community foundation in Ohio. Establishes 23 new funds and distributes over \$2.5 million in grants and scholarships.

December 2006

### December 2007

Breaks ground for new

Assets reach \$25 million.



November 2009

Foundation awards \$25,000 to 13 area food pantries.

Foundation presents the first Don C. Wendel Legacy Award to S. Farrell Jackson

September

### September 2009

20th anniversary dinner celebrates establishment of over 225 individual funds and assets of more than \$25 million.

December 2008 Assets total \$19 million

following a challenging

### August 2008

George and Dollie L. Zimpfer, leave an unrestricted trust totaling over \$4 million



May 2008 New office addition

complete.



A \$4,600 grant from the Foundation has helped the Green Machine group at the Fairfield County Opportunity Center create a place where people, regardless of disability, can come together in a common love of gardening. The gift allowed the Opportunity Center, which is run by the Fairfield County Board of Developmental Disabilities, to build 12 raised, handicap accessible beds that allow the garden to be enjoyed by every member of the community. What started as a 1,400 square foot garden in 2012 has blossomed into more than 7,000 square feet of fruits, vegetables, greens, herbs and flowers. Even more impressive than the garden itself, is the impact it is having on all of the gardeners who are dedicated to caring for it. Led by Opportunity Center Life Coach Debora Will and Fairfield County Master Gardeners Jackie Marion and Trish Jones, 22 client gardeners with a wide spectrum of disabilities spend their days diligently working in the garden. In addition to gardening skills, the recent addition of a weekly farmers market provides the clients the opportunity to learn math and social skills.

"The work helps fulfill one of the center's main goals: to integrate clients into the community," said Brad Changet, the center's program services manager. "The thing that excites me most is the connection we've made in the community."

> Nurturing a Community Garden



#### Thank you, 2013 donors, for

helping to build your legacy through your generous gifts.

To inquire about starting a fund at the Foundation, contact us.

#### David & June Harcum Abuse Prevention Fund

Mr. & Mrs. Jad Dubberley Mr. Joseph Fraggiotti and Fran McCafferty Mr. Joseph D. Harcum Mr. & Mrs. William R. Heath Dr. Joyce Herrold Mr. Robert J. Kaynes Mr. & Mrs. Walter R. Thiel Mr. & Mrs. Richard L. Thomas United Methodist Women Ms. Nancy S. Warren

#### Accessible Field Fund

Ms. Janice Barnes Buckeye - Honda Nissan Central Ohio Orthodontics Citizens for Sheriff Dave Phalen, Gerald Perrigo, Treasurer Ms. Michelle I. Collier Lady Gales Basketball Support Group N8 Family Chiropractic, Inc. Pickerington Lions Charities Inc.

#### Fairfield County Foundation Ambassador's Club

Mr. & Mrs. Kenneth Barnes Dr. & Mrs. James Barrett Mr. & Mrs. John W. Baughman Dr. & Mrs. Ron Beal Mr. & Mrs. Monte Black Mr. & Mrs. Daniel C. Bolger Ms. Bonnie J. Bolsen Ms. Carol Bowen Mr. & Mrs. Kevin Bowman Drs. James and Jean Bryant Ms. Ann Chess Ms. Marilyn Clark Mr. & Mrs. Wayne Custer Mr. & Mrs. Dean DeRolph Ms. Linda K. Disbennet Mr. John T. Dye

Mr. Richard Ellinger Mr. & Mrs. Charles Eversole Mr. & Mrs. John C. Eyman Mr. & Mrs. Donald Fogg Mr. & Mrs. Paul Frick Dr. & Mrs. John Furlow, Jr. Mr. & Mrs. Sky Gettys Mrs. Kay Gustavson Mr. & Mrs. Tom Hammer Harcum Family Fund Mr. & Mrs. William R. Heath Dr. & Mrs. Henry H. Hood, Jr. Mr. & Mrs. Norman G. Hoyt Mr. & Mrs. Eric Hubbard Ms. Julia A. Johns Mr. Robert E. Johnston Mr. & Mrs. Michael Joos Mr. & Mrs. Ron Keaton Mr. Charles L. King Ms. Kathryn Kittredge Krile Communications. LLC Mrs. Barbara Kumler G. Eleanor Leckrone Trust Mr. Robert M. Libbee Atty. Donald J. Libert Mr. & Mrs. Mike Lieber Lifetime Financial Planning Solutions, LLC Mr. & Mrs. Frank Maguire Ms. Sandy Maholm Mr. Gregg Marx & Carol Seubert Marx Mr. & Mrs. Terry McGhee Mr. & Mrs. James McGill Mrs. Mary McGraw Mr. & Mrs. Stephen Messerly Mr. & Mrs. James W. Miller Mr. & Mrs. Thomas W. Moore Mr. & Mrs. Dee Mowry Mr. & Mrs. Patrick O'Brien Ohio Glass Museum Mr. & Mrs. Michael Osowski Mr. Charles E. Reed, Esq. Mrs. Betty J. Sakas Mr. & Mrs. Brian Shonk Mr. & Mrs. William Sitterlev Mr. & Mrs. David S. Smith Dr. Gordon Snider

Mr. & Mrs. Rick Snider Mr. & Mrs. Howard Sniderman Mr. & Mrs. George Spangler Mr. & Mrs. Dwayne Spence Ms. Joan Spires Mr. & Mrs. Lowell Stallsmith Dr. Thomas E. Stenger Mr. & Mrs. John R. Swever Mr. & Mrs. Dane Swinehart Mr. & Mrs. Gary E. Taylor Mr. & Mrs. Tom Taylor Mr. & Mrs. Rich Troup Ms. Laura Tussing and Josh Bruce Mr. & Mrs. Paul Van Camp Ms. Jo Voss Mr. & Mrs. Art M. Wallace Mr. & Mrs. Richard L. Warner Mr. & Mrs. Elza Wears Mr. & Mrs. Stephen Wells Mr. Bob Wolfinger

#### Amy's Army Fund

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Mr. & Mrs. James M. Noice Mr. & Mrs. Nicholas W. Norris Promotions by Design, LLC Mr. & Mrs. Jeffrey A. Reedy Mr. & Mrs. John W. Reef Mr. & Mrs. Matthew C. Roberts Mr. & Mrs. Jason L. Robinson Ms. Stacey Roush **RT** Solutions, LLC Mr. & Mrs. Curtis L. Ruff Mr. & Mrs. Mathew Ruff Janet M. Schmeltzer Mr. Matthew J. Schmelzer Billie L. Schmitz Ms. Sue Ellen Schmitz Mr. & Mrs. W. Dean Scholl Ms. Christina L. Sells Mr. & Mrs. Mitchell L. Shell Mr. & Mrs. David S. Smith Mr. & Mrs. Jeffrey L. Smith Mr. & Mrs. John H. Smith Mr. & Mrs. Kevin R. Smith Ms. Kelly J. Spangler Mr. & Mrs. Robert J. Sulick Mr. & Mrs. Paul A. Taiganides Ms. Tari S. Thimmes Ms. Linda Thomas Mr. & Mrs. Robert C. Trocchia Mr. & Mrs. Jon B. Turner Ms. Catherine E. Vaughan Mr. & Mrs. Terrence D. Vollmer Mr. & Mrs. Thomas N. Wagner Mr. Douglas O. Wells and Jenny Gonzalez Westerman Companies Mr. & Mrs. James R. Whetstone Mr. & Mrs. David L. Winegardner Mr. & Mrs. Garry Winegardner Mr. & Mrs. Charles O. Wolcott Ms. Joanna G. Young Mr. & Mrs. Loren Young Mr. Todd P. Young Mr. & Mrs. John J. Zekas

Ms. Susan Nixon Stoughton

### Friends of the Lancaster Parks and Recreation Endowment Fund

Mr. & Mrs. Stephen Messerly

#### Peace Park Fund

Foundation for Appalachian Ohio Lancaster Alive Main & Lancaster Street, LLC Sherman Rotary Club of Lancaster

#### **Roger Pedigo Memorial Scholarship Fund**

Mr. & Mrs. Brian H. Albers Amtekco Atchley Signs & Graphics, LLC Cisco & Co. Club Ark Ministries. Inc. Mr. & Mrs. Dean Cochenour. CPA Jones, Cochenour & Co. Mr. & Mrs. David L. Miller Merle R. and Joan K. Mullet Trust Mr. & Mrs. Scott Mullet Ms. Kathleen M. O'Brien Mr. & Mrs. Thomas H. Passen Mrs. Peggy Pedigo Plaskolite, Inc. Mr. & Mrs. William H. Reasinger Mr. & Mrs. Lowell W. Shelly Ms. Judith Stout

#### **Pickerington Education Foundation Fund**

Pickerington Local School District

#### Pickerington Music Boosters Scholarship Fund Pickerington Central Music Boosters

Pine Grove Host Fund

Republic Services, Inc.

William D. Queen Scholarship Fund Mr. & Mrs. Eric A. Mahler

#### Kathleen Kaser Ridenour Memorial Scholarship Fund Dr. Mary A. Brumbach

Cheryl L. Robinson Fund Mr. & Mrs. Roland Robinson

#### Rodenbaugh Family Advised Fund Rodenbaugh Trust - Merrill Lynch

#### Run for the Rose Fund

Mr. & Mrs. Kenneth W. Albert Ms. Zora B. Ashley Beeadvo, LLC Central Ohio Orthodontics Mr. & Mrs. Edward R. Chapman, Jr. Mr. Steven R. Cothrel Denti Restaurants of Lancaster, LLC Anthony DiNapoli, DDS Fairfield Medical Alliance First United Methodist Church Fleet Feet Columbus Inc. Mr. & Mrs. Jeffrey Guminey Ms. Tammv A. Herold Mr. Fred D. Herr Mr. & Mrs. Michael T. Hurdzan Ms. Julia A. Johns Mrs. Marv Beth Meuse Miller Services N8 Family Chiropractic, Inc. Mr. Jerry Nauman Mr. & Mrs. Nicholas W. Norris OB/GYN Associates of Lancaster Ohio Bath Solutions LLC Mr. & Mrs. David Phalen Mr. & Mrs. Brian D. Oueen Ralcorp Holdings, Inc. RCO Store One, LLC Ricketts Escavating, Inc. Mr. & Mrs. Samuel W. Ridenour Ms. Michele A. Ritchlin Mr. & Mrs. Lance A. Spires Stebelton, Aranda & Snider Stoneburners Grocery Thomas & King, Inc., DBA Applebee's Woodside Garage Door Company

#### George Sakas Memorial Rotary Scholarship

Mrs. Betty J. Sakas

#### Mollee J. Seifert Scholarship Fund

Mr. & Mrs. Max L. Baughman Mr. & Mrs. Garry D. Boyd, D.D.S. Mr. & Mrs. Dale R. DeRolph Mr. & Mrs. Robert C. Roush Mr. & Mrs. John Seifert

Sensory Trail Fund Heart of Ohio, RC & D

#### Welcome to Lancaster Sign Fund Citizens for Lancaster Streets

**Dr. Thomas E. Stenger Scholarship Fund** Dr. Thomas E. Stenger

#### St. Peter's Lutheran Church Fund

St. Peter's Evangelical Lutheran Church

#### Shelly Strigle Memorial Scholarship Fund

Mr. & Mrs. Garry D. Boyd, D.D.S. Mr. & Mrs. Wayne Custer Mr. & Mrs. David A. Gallimore Ms. Julia A. Johns Mr. & Mrs. Nick Marinacci Mr. & Mrs. Michael S. Powers Mr. & Mrs. John D. Simpkins Mr. & Mrs. Richard Strigle

#### Kelley and Don Thomas Memorial Scholarship Fund

Mr. & Mrs. Ronald D. Schubert Mrs. Vicki L. Thomas

#### United Way of Fairfield County Endowment Fund

United Way of Fairfield County

Elza and Christina Wears Barney's Fund Mr. & Mrs. Elza Wears

#### Wendel Family Fund

Nautica Peninsula Land Limited Partnership Pat Wilkinson and Phyllis Chambers

**Dorothy J. and William W. Wharton Fund** Mrs. William Wharton

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### Awarding scholarships to shape the future leaders of our community

The Fairfield County Foundation administrates scholarships on behalf of The Rotary Club of Lancaster, which celebrated a noteworthy landmark in the club's history this year. Since 1992, the Rotary Club of Lancaster has awarded more than \$2 million in scholarships to Fairfield County students. In 2013 alone, the club awarded 51 scholarships totaling \$119,450.

There are 18 different Rotary Scholarship Funds administrated through the Foundation. These scholarships support students with a wide variety of interests, including art, nursing, accounting, interior design and computer science. Recipients are selected based on a variety of criteria that covers areas of academic achievement as well as community involvement and service.

"We are so proud to award the efforts of our community's hardworking students and help motivate their future achievements," said Fairfield County Foundation Executive Director and Rotarian, Amy Eyman. "Reaching this incredible mark in the amount given to graduates reminds me of the important impact Rotary has on shaping future leaders."

#### Scholarship Recipients

Brent Aebi Abigail Ailes Monica Allen Brice Alspach Travis Ball Emily Barrows Allison Bartholomew Daniel Bernthold Cody Black Alisa Burnside Katherine Burnside Jonathan Calhoun Makinsey Campbell Rachel Childers Jason Christopher Lindsey Dupler Brice Foster Darian Hanna Hannah Hatch Ryan Hill Clark Hubbard Alyssa Jenkins Christen Johnson Todd Kunkler Olivia Lanier Jacob Leitnaker Christopher McClurg Kirsten Miller Madison Moore Jacob Mullins Moriah Myers Edward Nash Nathan Ogg William Partridge Cheri Peterson Elise Probasco Emily Prusak Alexandra Rickrich David Rose Evan Schaffner Madison Shook Anna Vigorito Damien Watson Tricia Westfall Austin Wilson Kayla Winland



### Awards

Donors' funds provided \$621,920 in scholarships and helped 365 students in Fairfield County attend the college of their choice. Annual scholarship awards have been made to full-time college students who have met specific scholarship guidelines.

Matthew W. Acton Memorial Golf Adam Reinhorn and Josiah Roberts

Bloom-Carroll Alumni Scholar Athlete Morgan Watts

David Boger Memorial - Rotary Elise Probasco

Marlowe Brainard Madison Stanley

James Caple Ian Elick, Clark Hubbard and Nathan Ogg

#### Robert E. & Marion A. Carr

Alexzander Blanchard, Lauren Christy, Cassandra Daugherty, Ashlyn Duty, Tessa Friend, Wyatt Henderson, Rebecca Hoagland, Maria Horton, Allison Hoyt, Lindsey Karns, Lacey Kocher-Doughty, Rachel Longnecker, Kayla Lowry, Hayley Neff, Kelsy Nye, Madison Shook, Madison Stanley, Tricia Steffen, Jillian Ternaux, Andrea Trimmer, Christiana Vandergriff, Austin Vannatta and Holly Walton

Molly Ann Clark Leslie Spires

**Charles C. and Barbara Claypool** Tayler Brady, Carly Phillips and Brianna Schaefer

**Deputy Ethan Collins** Johnathan Miller

Coney Memorial Brianne Mosley **D.A.R.E.** Mariah Starr

Davidson-Jaycees Community Service Mikaela Brady, Gabriel Brown, Noah Kerns and Brianne Mosley

#### Elsie R. McClelland Davis

Travis Ball, Gabriel Brown, Samantha Butterbaugh, Mariah Compton, Andrea Hollet, Austin Howitz, Alyssa Jenkins, Eleanor Johnson, Hayley Neff, Alicyn Otto, Harley Pairan and Savannah Sahr

Leroy & Bernice Ellinger Kaleb Boggs and Kaitlin Treitmaier

Eva G. Eyman - Rotary Travis Ball, Lindsey Dupler, Jacob Leitnaker, Jacob Mullins, Moriah Myers, David Rose and Kayla Winland

**Fairfield Federal Ron Keaton** Kaci Marvin

**Amelia Fickel and Glenn Moodie** Brittney Kirkpatrick and Makala Summers

**Bess H. Floyd Cultural Arts - Rotary** Daniel Bernthold, Madison Moore, Emily Prusak and Anna Vigorito

**Bess H. Floyd Music - Rotary** Abigail Ailes, Jonathan Calhoun, Hannah Hatch, Jacob Mullins and Nathan Ogg

Jerry Floyd Memorial - Rotary Emily Barrows, Allison Bartholomew, Alisa Burnside, Damien Watson and Tricia Westfall

**Phil Floyd Dentistry - Rotary** Alyssa Jenkins and Edward Nash

Lorelei Owen Gibbs Alicyn Otto and Austin Vannatta

Bud Goodman Memorial Chelsey Dennis

**O. J. Green Memorial** Lucas Ford and Madison Adams **Robert V. Grilli Memorial** Madison Corbin and Seth Quay

Jacob Guisinger Rachel Childers, Bethany Reed and Blake Weidner

Nils Gutavson Scholar Athlete Kelsey Stockwell

**Doug Henwood Memorial** Adam Wise

Billy J. Holbrook Memorial Cassidy Caito

Home School Noelle Reif

Joseph and P. J. Hoover Family Trust Fund Rachel Longnecker and Sara Moyer

Fannie M. Howe Nursing - Rotary Brice Foster

Violet & Trevor Jones Memorial Zacharie Budreau, Lindsey Eclebery, Nicholas Jones, Briana Keyes, Steven Reasoner, Adam Reinhorn, Sara Rodgers, Samuel Sherrer and Madison Stanley

**Corey Kissling Memorial** Natasha Frank and Kassandra McDonald

Kiwanis Club of Lancaster – Dr. & Mrs. Glenn Burns Anthony Schmelzer

Kiwanis Club of Lancaster – Bill White 4-H Molly Michael and Rachel Stoneburner

Robert Knisley Fire Service Shannon Taley

Keith Kumler Vocational Zachary Bowers, Jeffrey Nye and Cody Schmelzer

Lancaster Band Boosters Hannah Edwards, Alexis Scranton and Evan Underwood

Lancaster High School Class of 1959 Garrett Dunn Lancaster High School Class of 1964 Landen Lama

Lancaster Junior Women's Club Mikaela Brady

Lancaster Rotary Club - Rotary Clark Hubbard

Erik J. Landis Memorial Austin Paskins, Johnathon Schmelzer and Anthony Schmelzer

#### Malinda Lifer Madison Chapman

Dr. Paul & Mary Magnuson - Rotary Brent Aebi and Christen Johnson

Brent Aebi and Christen Johnso

Officer Brett Markwood Marisah Johnson

#### Clark M. McGhee and Carol T. McGhee

Samantha Fetty, Kristen Fetty, Alyssa Householder, Brianne Mosley, Tiffany Niggemeyer, Austin Paskins, Melody Sabo, Cody Schmelzer, Anthony Schmelzer, Taylor Thomas, Courtney Van Dyke

#### Ruth E. Miller

Monica Allen, Kaleb Boggs, Maxim Boone, Mikaela Brady, Alisa Burnside, Jordan Caylor, Ashtyn Chaffin, Christina Ciccone, Sarah Clark, Taylor Darfus, Zachary Daugherty, Cassandra Daugherty, Lindsey Dupler, Sierra Echols, Derek Edwards, Andrew Eyman, Tessa Friend, Katherine Giesy. Kennedy Goldenbagen, Zachary Goodchild, Frederic Habib, Brian Hedges, Abbey Heileman, Rebecca Hoagland, Meredith Hood, Maria Horton, Alyssa Jenkins, Christen Johnson, Miranda Kirkbride, Jacob Leitnaker, Sarah Leitnaker, Christopher McClurg, Johnathan Miller, Sarah Morton, Brianne Mosley, Jessica Mullins, Jacob Mullins, Kelsy Nye. Nathan Ogg, Elise Probasco, Seth Quay, Shaydon Ramey, Bethany Reed, Adam Reinhorn, Sara Rodgers, Johnathon Schmelzer, Cody Schmelzer, Mackenzie Smith, Leslie Spires, Laura Tebben, Tyler Thress, Patrick Wagner, Leah Wilson, Christopher Wooten, Meredith Zahn and Zach Zwahlen

#### Mt. Pleasant Kiwanis

Mikaela Brady and Destanee Shanklin

#### Elizabeth "Libby" Murry Aleksandr Demchuk

The Nauman-Sampson Wittenberg Hannah Hatch

#### North School

Hayden McFann

#### Roger Pedigo Sara Shinn

Jula Jillill

#### Pickerington John Morrow Music Boosters

Kaitlin Nieman, Savannah Marullo and Lea Sewell

#### William D. Queen

Justin Chaffin, Ashtyn Chaffin, Ryan Hill and Andrea Trimmer

#### Laverne Raab

Kaylie Bosch, Katherine Burnside, Cassidy Caito, Justin Chaffin, Rachel Childers, Michael Ciccone IV, Joshua Coleman, Rob Cremeans, Allison Dunn, Jessica Ghere, Taylor Glaze, Meredith Hood, Sarah Leitnaker, Dylan McDowell, Johnathan Miller, Kaitlin Nieman, Alexis Peardon, Carly Rose, Anthony Schmelzer, Destanee Shanklin, Livia Stanley, Tricia Steffen, Shannon Tigner, Brittany Wolfe, Michael Young and Tyler Zwahlen

#### Kathleen K. Ridenour Memorial

Ashley Fullmer

#### Donald I. Rodenbaugh Engineering - Rotary

Olivia Lanier, Christopher McClurg, Kirsten Miller and William Partridge

#### **Cheryl L. Robinson**

Hannah Muckensturm

#### **Ruschcreek Grange**

Alyssa Householder and Sara Moyer

#### George Sakas Memorial - Rotary Katherine Burnside

inerine Burnside

#### Edward N. Sands

Britney Barwick, Eric Bibler, Parker Bozman, Antonia Bright, Alexander Clark, Eilis Kelly, Garrett Mathias, Kyle Nugent, Madison Peck, Rachel Pickett, Colton Roth, Evan Schaffner, David Shook, Madison Shook, Kyle Smith, Alexander Smith, Alisha Turley and Gregory Underwood

#### **Shannon Family**

Monica Allen, Kayla Baumgardner, Jessica Bell, Bailey Berry, Samantha Bishop, Alexzander Blanchard, Ariel Bobbitt, Brandon Burris, Brooke Bycofski, Makinsey Campbell, Miriah Carson, Madison Chapman, Erek Chapman, Zachary Churchill, Sarah Clark, Morgan Coakley, Karissa Conrad, Savannah Crawford, Amber Cree, Kayla Cyrus, Cassandra Daugherty, Derek Edwards, Ian Elick, Andrew Eyman, Brianne Fisher, James Fox, Stormy Gambill, Cassie Grimes, Melissa Hayden, Sarah Higgins, Jeremy Hill, Rebecca Hoagland, Eric Horton, Maria Horton, Rebecca Hoyd, Stone Kieffer, Miranda Kirkbride, Adrian Krebs, Thomas Kyer, Jacob Leitnaker, Sarah Leitnaker, Kyle Marx Clay Messner, Jo Anna Murphy, Gunnar Pingle, Anna Pohlod, Elise Probasco, Gloriann Schmelzer, Haylie Selhorst, Justin Sharp, Taylor Slack, Michael Spence, Dalton Stewart, Haley Stockwell, Sarah Stoughton, Courtney Swick, Riley Theiss, Tyler Thress, Kaelie Tripp, Christiana Vandergriff, Maya Velasguez, Tricia Westfall, Austin Wilson, Leah Wilson, Drew Winegardner, Adam Wise and Mary Kate Wright

#### Jacob Sims - Rotary

Makinsey Campbell and Madison Shook

#### Elsie & Jack Smith

Tessa Friend, Tara Glaze, Lauren Sommers and Cody VanLinge

Willard "Fuzz" Smith - Rotary Cheri Peterson

Clarence & Edna Steenrod - Rotary Brent Aebi

#### Russell N. & Clarice H. Stemen Chris Cullumber, Kristen Fetty, Todd Kunkler, Carrie Kunkler and Katlyn Miller

**Dr. Thomas E. Stenger** Edward Nash and Holly Walton

Brian Stoner Memorial Erich Diebold

Shelly Strigle Memorial Sarah Bennett and Luke Hughes

#### Fairfield County Educational Service Center Superintendents

Abbey Heileman, Morgan Greer and Aisha Sharif

Hannah E. Thrash Jacob Mullins and Nathan Ogg

hilling and the second

#### Kelley and Don Thomas

Margaret Brim and Nicole Karavakis

#### Kenneth D. & Zita M. Trimmer

Kayla Baumgardner, Maxim Boone, Erek Chapman, Trevor Cohen, Zachary Daugherty, Brianne Fisher, Adam McGee, Mara McGee, Clay Messner, Kayla Miller, Taylor Mulder, Emily Romans, Justin Sharp, Michael Spencer, Kelsey Stockwell, Kathleen Sylvester, Maya Velasquez and Holly Walton

**D. Eugene Ward** Katherine Phillips

#### James & Viola Wayland Accounting and Computer Science - Rotary

Brice Alspach, Rachel Childers, Jason Christopher and Evan Schaffner

#### James & Viola Wayland Students Choice - Rotary

Monica Allen, Cody Black, Ryan Hill, Olivia Lanier and Austin Wilson

#### Dr. Martha Gesling Weber

Kayla Lowry

#### Weis Family Alana McGee

Chad Welch Memorial Wyatt Henderson

#### Mindi Wendel Memorial - Rotary Darian Hanna, Todd Kunkler, Alexandra Rickrich and Tricia Westfall

Edgar A. Work, Sr. Courtney Kelly



Dr. Hubert M. and Pearl B. Amstutz Memorial Fund - Maywood Mission Maywood Mission

Dr. Hubert M. and Pearl B. Amstutz Memorial Fund - Salvation Army The Salvation Army

Amy's Army Fund Kids 'n Kamp Medical/financial assistance

The Lighthouse, Inc.

Hunter James Barber Memorial Fund Thurston Walnut Twp. Fire Dept. Violet Township Fire Department

Berne Township Sugar Grove Development **Committee Fund** Sugar Grove/Berne Township Development Committee

Alaina Boggs Memorial Fund Medical/financial assistance

Alma S. Busby Fund Fairfield Industries, Inc. Wednesday Community Kitchen, LLC

Cochran Lighthouse Special Assistance Fund The Lighthouse, Inc.

Janet S. Crist Memorial Fund Lancaster Communuty Concerts Association

Fairfield County Civil War 150 Alliance Fund Fairfield Heritage Association Ohio Historical Society

DACO Endowment Fund Decorative Arts Center of Ohio

The Donley Family Fund First English Lutheran Church Pickerington Food Pantry St. Vincent de Paul Violet Township Fire Department

Hubie and Jenny Eyman Memorial Fund The Lancaster Festival, Inc.

Fairfield 33 Development Alliance Fund Fairfield County Commissioners

Fairfield County Health Fund Fairfield Medical Center Support of local Twigs Tyler's Light

Fairfield Riding Club Fund Fairfield County Agricultural Society Junior Fair Awards

**Glaab FAHS Spay Neuter Fund** Fairfield Area Humane Society

Save the Fairgrounds Old Grandstand Fund Shaw & Holter Inc.

#### **Harcum Family Fund**

Fairfield County Foundation Ambassador Fund Fairfield Medical Center Foundation First United Methodist Church The Salvation Army Twig 7 United Way of Fairfield County Wesley Ridge in Pickerington

Tina Rose B. Herrmann and Kody Alexander Maynard Healing Hearts Memorial Fund Pickerington Church of the Nazarene

#### Helen Hedges and Golda Hedges Fund

Alumni Association of the Amanda-Clearcreek High School Amanda Township Trustees First Presbyterian Church Village of Amanda

#### **Heiber Family Fund**

WPBT2

American Diabetes Association American Federation of Police & Concerned Citizens American Heart Association B'nai Brith Youth Organization Boys Town Jerusalem Decorative Arts Center of Ohio Hadassah Hospice of Northwest Ohio Jewish Family Services Library Legacy Foundation March of Dimes Marine Toys for Tots Foundation National Wildlife Federation Notre Dame College Pregnancy Decision Health Centers Salvation Army of Toledo Smithsonian St. Jude Children's Research Hospital Toledo Area Humane Society United Jewish Cemeteries United Jewish Council United Way of Greater Toledo The USO

Fairfield Heritage Association - Crist Trust Fund Fairfield Heritage Association

Hoyman Family Fine Arts Fund Pickerington Community Chorus

#### Jackson Family Memorial Fund

Bloom Township Crisis Fund Family Y of Lancaster and Fairfield County Foundation Dinners The Salvation Army

Keep The K-9 Fund Fairfield County Sheriff's Office

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#### Kiwanis Club of Lancaster Endowment Fund Lancaster Public Education Foundation Fund Maywood Mission

David L. Johns Lancaster Festival Capital Improvement Fund The Lancaster Festival, Inc.

#### The Lancaster Public Education Foundation Fund

Lancaster City School District - Cedar Heights Elementary School Lancaster City School District - East Elementary School Lancaster City School District - General Sherman Jr. High School Lancaster City School District - Lancaster High School Lancaster City School District - Medill Elementary School Lancaster City School District - Sanderson Elementary School Lancaster City School District - South Elementary School Lancaster City School District - Tallmadge Elementary School Lancaster City School District - Tallmadge Elementary School

Lancaster City School District - Tarhe Elementary School Lancaster City School District - Thomas Ewing Jr. High School Lancaster City School District - West Elementary School Welcome to Lancaster Sign Fund Stone Haven Landscape Design

Pat G. Navin Fund The Lighthouse, Inc.

#### Pickering Family Fund

Family Y of Lancaster and Fairfield County Lancaster Fairfield Community Action Whiskers Animal Welfare and Education, Inc.

**Pickerington Youth Athletic Association, Inc. Capital Improvements Fund** Pickerington Youth Athletic Association, Inc.

Pine Grove Host Fund Amanda-Clearcreek Local Schools

#### **Rodenbaugh Family Advised Fund**

Downtown Lancaster Special Improvement District Fairfield Heritage Association The Lancaster Festival, Inc. St. Peter's Lutheran Church

Run for the Rose Fund Musician's Friend

Sands Cemetery Fund Clearcreek Township Trustees

#### Edward N. Sands Fund for Baltimore

Baltimore Area Museum Corp. Basil Garden Club

Jay E. Scholl Junior Fair Showmanship Awards Fund Junior Fair Awards

**Brian Stoner Memorial Fund** Pickerington Youth Athletic Association, Inc.

Rich & Delores Troup Family Fund Foundation Dinners Lancaster Camp Ground Auditorium Preservation

Frances and George Utley Georgian Fund Fairfield Heritage Association

#### Wendel Family Fund

American Red Cross of Fairfield & Hocking Counties Child Advocacy Center of Fairfield County Decorative Arts Center of Ohio Family Y of Lancaster and Fairfield County Friends of Fairfield DD Holiday Festival Parade Lancaster Camp Meeting & Church Assembly Lancaster Chorale The Lancaster Festival, Inc. Lancaster Parks and Recreation Lancaster-Fairfield County 4th of July Committee, Inc. Ohio Glass Museum Rushville Union Lions Club Simon Kenton Council. Boy Scouts of America Village of Amanda The Wagnalls Memorial

#### George and Dollie L. Zimpfer Memorial Fund

Amanda Food Pantry Baltimore Food Pantry Bremen Food Pantry Canal Winchester Human Services City of Lancaster, Ohio Community Action Food Pantry Fairfield Housing, Inc. Fairfield Mental Health Consumer Group Forest Rose Communication Technology Lancaster City Schools Lancaster Fairfield Community Action Lancaster Parks & Recreation Lancaster Public Transit Lancaster Vineyard Church Food Pantry Lutheran Social Services of Southern Ohio Maywood Mission Mills Memorial United Methodist Church Outreach Mission Food Pantry Pickerington Food Pantry The Salvation Army St. Vincent de Paul Society. Inc.



These condensed financial statements have been derived from the Foundation's audited financial statements. Copies of the audited financial statements are available at the Foundation office.



#### FAIRFIELD COUNTY FOUNDATION AND SUBSIDIARY CONSOLIDATED STATEMENTS OF FINANCIAL POSITION DECEMBER 31, 2013 AND 2012

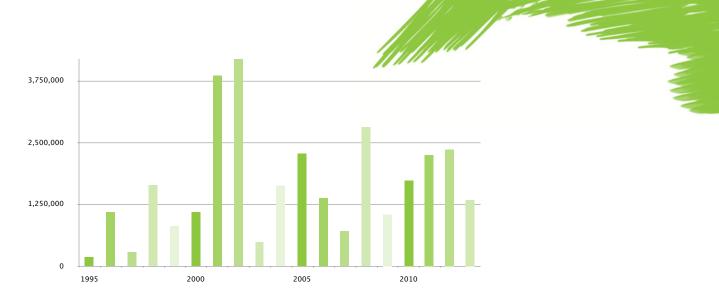
	2013	2012
Assets		
Cash and Cash Equivalents	1,170,400	1,785,109
Investments at Market Values	34,307,965	28,736,943
Contribution Receivable - Charitable Lead Trust	154,901	134,825
Other Investments	884,400	884,400
Net Fixed Assets and Collectibles	879,510	851,849
Total Assets	\$37,397,176	\$32,393,126
Liabilities and Net Assets		
Liabilities		
Accrued Expenses	1,609	4,216
Liability Under Gift	17,963	18,174
Line of Credit	113,371	122,561
Managed Assets Under Agency Contracts	4,089,008	3,213,100
Total liabilities	\$4,221,951	\$3,358,051
Net Assets		
Unrestricted	32,156,024	28,066,248
Temporarily Restricted	1,019,201	968,827
Total Net Assets	\$33,175,225	\$29,035,075
Total Liabilities and Net Assets	\$37,397,176	\$32,393,126

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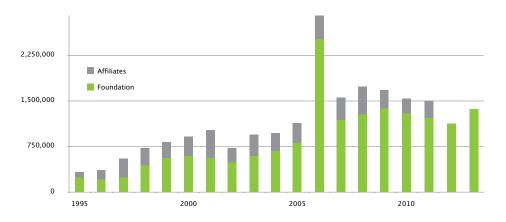
#### FAIRFIELD COUNTY FOUNDATION AND SUBSIDIARY CONSOLIDATED STATEMENTS OF ACTIVITIES FOR THE YEARS ENDED DECEMBER 31, 2013 AND 2012

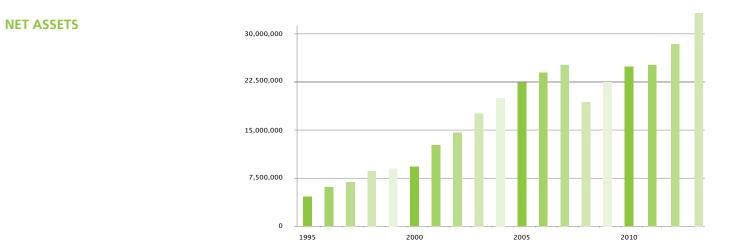
	2013	2012
Revenues, Gains and Support		
Contributions	1,364,037	2,442,473
Investment Returns	4,527,890	2,890,799
Administrative Fees	388,796	329,031
Rent and Fees	26,342	21,239
Total Revenue, Gains and Support	\$6,307,065	\$5,683,542
Expenses		
Program Services - Grants & Scholarships	1,357,615	1,157,813
Program Expenses - Trust Administration	363,794	307,578
Supporting Services - Program	196,903	179,486
Supporting Services - Fundraising	83,410	85,301
Supporting Services - Management & General	165,193	158,364
Total Expenses	\$2,166,915	\$1,888,542
Change in Net Assets	\$4,140,150	\$3,795,000
Net Assets at Beginning of Year	\$29,035,075	\$25,240,075
Net Assets at End of Year	\$33,175,225	\$29,035,075

#### **CONTRIBUTIONS**



#### GRANTS & SCHOLARSHIPS PAID





# Creating a Community Masterpiece – 5

## Ambassador's Club



The Ambassador's Club was formed in 1998 to help build awareness of the Foundation's role and increase its visibility in the community. Ambassadors assist in this effort by promoting a better understanding of the Foundation, its role and its activities in Fairfield County. Generous gifts from many individuals, families and businesses with a connection to Fairfield County help the Foundation fulfill its mission to build a legacy in our community.

#### 2013 Members:

#### Partners

Harcum Family Fund Ms. Julia Johns Mr. & Mrs. Frank Maguire Mr. & Mrs. Terry McGhee Mr. & Mrs. James McGill Mr. & Mrs. Tom Taylor

#### Patrons

Mr. & Mrs. Monte Black Mr. Thomas Moore Dr. Thomas Stenger

#### **Sponsors**

Dr. & Mrs. James Barrett Mr. & Mrs. John Baughman Ms. Carol Bowen Ms. Marilyn Clark Mr. & Mrs. Richard Ellinger Mr. & Mrs. Paul Frick Dr. & Mrs. Henry Hood, Jr. Krile Communications, LLC Mr. & Mrs. Dee Mowry Mrs. Betty Sakas Mr. & Mrs. David Smith Mr. & Mrs. Howard Sniderman Mr. & Mrs. Dwayne Spence

#### Ambassadors

Mr. & Mrs. Kenneth Barnes Dr. & Mrs. Ronald Beal Mr. & Mrs. Daniel Bolger Ms. Bonnie Bolsen Mr. & Mrs. Kevin Bowman Drs. James & Jean Bryant Ms. Ann Chess Mr. & Mrs. Wayne Custer Mr. & Mrs. Dean DeRolph Ms. Linda Disbennet Mr. & Mrs. Charles Eversole Mr. & Mrs. John Eyman Mr. & Mrs. Don Fogg Dr. & Mrs. John Furlow, Jr. Mr. & Mrs. Sky Gettys Mrs. Kay Gustavson Mr. & Mrs. Tom Hammer Mr. & Mrs. William Heath Mr. & Mrs. Norman Hoyt Mr. & Mrs. Eric Hubbard Mr. & Mrs. Ron Keaton Mr. Charles King Ms. Kathy Kittredge Mrs. Barbara Kumler Ms. Nickie Leckrone Mr. Robert Libbee Atty. Donald Libert Mr. & Mrs. Michael Lieber

Lifetime Financial Planning Solutions, LLC Ms. Sandra Maholm Mr. Gregg Marx & Carol Seubert Marx Mrs. Mary S. McGraw Mr. & Mrs. Steve Messerly Mr. & Mrs. James Miller Mr. & Mrs. Patrick O'Brien Ohio Glass Museum Mr. & Mrs. Mike Osowski Mr. Charles Reed Mr. & Mrs. Brian Shonk Mr. & Mrs. William Sitterley Dr. Gordon Snider Mr. & Mrs. Rick Snider Mr. & Mrs. George Spangler Ms. Joan Spires Mr. & Mrs. Lowell Stallsmith Mr. & Mrs. John Swever Mr. & Mrs. Dane Swinehart Mr. & Mrs. Gary Taylor Mr. & Mrs. Richard Troup Laura Tussing and Josh Bruce Mr. & Mrs. Art Wallace Mr. & Mrs. Richard Warner Mr. & Mrs. Elza Wears Mr. & Mrs. Steve Wells Mr. Bob Wolfinger Mr. John & Dr. Jayne Dye Mr. Robert Johnston Mrs. Michael Joos Mr. & Mrs. Paul Van Camp Mrs. Jo Voss







162 East Main Street Lancaster, Ohio 43130-3712

740.654.8451

www.fairfieldcountyfoundation.org

CHANGE SERVICE REQUESTED

